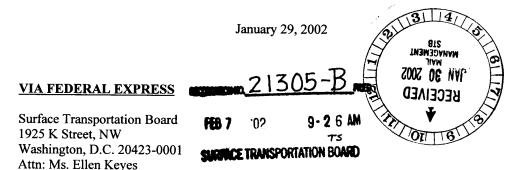
LAW OFFICES

MILES & STOCKBRIDGE P.C.

10 LIGHT STREET

BALTIMORE, MARYLAND 21202-1487

TELEPHONE 410-727-6464 FAX 410-385-3700 McLEAN, VA
ROCKVILLE, MD
TOWSON, MD
WASHINGTON, D.C.



Re: Assignment of Memorandum of Lease Agreement/Lasalle/Conoco

Dear Ms. Keyes:

CAMBRIDGE, MD

COLUMBIA MD

EASTON, MD

FREDERICK, MD

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) original copies of an Assignment of Lease Agreement, dated November 1, 2001, a secondary document, to the Memorandum of Lease Agreement, Recordation No. 21305, as defined in the Board's Rules for the Recordation of Documents for filing.

The names and addresses of the parties to the enclosed document are:

Seller:

LaSalle National Leasing Corporation One W.

Pennsylvania Avenue, Suite 1100

Towson, Maryland 21204

Buyer:

Allfirst Bank

25 South Charles Street Baltimore, Maryland 21202

A description of the railroad equipment covered by the enclosed documents is:

Sixty-Two (62) tank cars bearing car marks and numbers as listed on Exhibit A to said Memorandum of Lease.

A short summary of the document to appear in the index follows:

Assignment of Memorndum of Lease between LaSalle National Leasing Corporation as Assignor and Allfirst Bank, Assignee, covering sixty-two (62) tank cars bearing car marks and numbers as listed on Exhibit A to said Memorandum of Lease.

Surface Transportation Board January 29, 2002 Page 2

MILES & STOCKBRIDGE P.C.

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board to cover the required recordation fee.

Please kindly return stamped copies of the enclosed document to the undersigned at the above-listed address.

Also, please call (410) 385-3423 to confirm your receipt of the enclosed items.

Very truly yours,

Lote Hampton
Legal Assistant

Enclosures

ASSIGNMENT OF MEMORANDUM OF LEASE AGREEMENT

THIS ASSIGNMENT OF MEMORANDUM OF LEASE AGREEMENT is made and entered into as of November 1, 2001, by and between LASALLE NATIONAL LEASING CORPORATION ("Assignor") and ALLFIRST BANK. ("Assignee").

Assignor and Conoco Inc. ("Lessee") have heretofore entered into that certain Memorandum of Lease Agreement dated as of March 30, 1998 (the "Memorandum of Lease Agreement") pertaining to the railcars described therein (the "Railcars") leased pursuant to that certain Master Railcar Lease Agreement No. 1 dated as of October 27, 1997. The Memorandum of Lease Agreement has been filed and recorded as Recordation No. 21305 with the Surface Transportation Board pursuant to 49 U.S.C.11301 and 49 CFR 1177 on April 1, 1998, at 2:45 p.m.

Concurrently herewith, Assignor has assigned to Assignee all right, title and interest of Assignor in and to the Railcars and in and to the Lease solely to the extent relating thereto; and the parties desire to effect the assignment of the rights of Assignor under the Memorandum of Lease Agreement.

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) in hand paid, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest of Assignor in, to and under the Memorandum of Lease Agreement; and Assignee accepts such assignment.

This Assignment of Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but altogether only one Assignment of Memorandum of Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Assignment of Memorandum of Lease Agreement to be executed as of the date first above written.

Name:

LASALLE NATIONAL LEASING
CORPORATION
Assignor

By:
Name: CONSTANCE W. LANCASTER
Title: Ist VICE PRESIDENT

ALLFIRST BANK
Assignee

By:

Title: Vice President

21305-B

FEB 7 'no

9-26 M

SURPICE TRANSPORTATION BOARD

STATE	OF MARYLAND)				
COUNT	ry of Baltimore) ss.)				
the pers	On this 19 day of 100 how on who signed this instrum LE NATIONAL LEAST such instrument as a free a	ment, who	o acknowledged that PORATION and th	(s)he is the [sr] at, being duly	ice President of	coster
[Seal]	DANA L. WELKER NOTARY PUBLIC FALTIMORE COUNTY		Notary Public	le l ker		
My con	nmission expires:					
11/12/0	3					
STATE	of <u>Marylano</u>	<u>(</u>)				
Citi C OUN	of <u>Marylano</u> Y of <u>Bartino</u> rs) s -	S.			
the pers	On this day of oct son who signed this instru Furt Bark ent as a free act on behalf	o ben ment, wh	and that, being	t me is me V(C	X PICSICEL	l. Piskil it
[Seal]			Notary Public	1.2/00pex	NOTARY E	
My con	nmission expires:			₹ } %	WELL A	
7/a	7/02,			٦	DEL CO., W	

.-

STATE OF MARYLAND SS: CITY OF BALTIMORE

THIS IS TO CERTIFY that the attached Assignment of Memorandum of Lease Agreement is a true and complete copy of said Assignment of Memorandum of Lease Agreement..

WITNESS my hand and seal this 28^{th} day of January, 2002.

Notary Public

My Commission Expires: 7/27/07

LAW OFFICES

MILES & STOCKBRIDGE P.C.

CAMBRIDGE, MD COLUMBIA, MD EASTON, MD FREDERICK, MD

10 LIGHT STREET
BALTIMORE, MARYLAND 21202

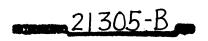
TELEPHONE: 410-727-6464 FAX: 410-385-3700 ROCKVILLE, MD
TOWSON, MD
MCLEAN, VA
WASHINGTON, D.C.

FACSIMILE COVER SHEET

To: TALEDIA STOKES	
Fax No.: (202) 565-9004	PHONE No.:
FROM: DOTI HAMPTON	PHONE No.: (410) 385-3423
DATE: FEBRUARY 1, 2002	TIME: 9:54 AM
FILE No.: 258-2202	Pages (Including Cover Sheet) 4

MESSAGE

Ms. Stokes: Attached is the list of Equipment which is made reference to in the Assignment of Memorandum of Lease, the secondary document to recordation number 21305. If you have any further questions, please feel free to call. Thank you for your assistance. Doti



FEB 7 '02

9-26 M

SURFACE TRANSPORTATION BOARD



CONFIDENTIALITY NOTICE

The information in this transmission is intended only for the individual or entity named above. It may be legally privileged and confidential. If you have received this information in error, notify us immediately by calling our operator at the number set out below. Send the original transmission to us by mail. Return postage is guaranteed. If the reader of this message is not the intended recipient, you are hereby notified that any disclosure, dissemination, distribution or copying of this communication or its contents is strictly prohibited.

If you do not receive all pages or have any problems with receiving this transmission, please call DOTI

SCHEDULE TO EQUIPMENT BILL OF SALE DATED OCTOBER _____, 2001

SCHEDULE OF EQUIPMENT

Lessee: CONOCO INC	·				2130	5-B
Approved By: (Lessee to initial Page 1, indi	- cating appro	val of all pages	3)	FEB 7	.05	9-26 AM
Attached to Bill of Sale dated	Equipment 3330 Raser		SURFACE TRANSPORTATION BOAR			
and/or		Street No.				
Lease Schedule No.	2	Missoula	Missoula	MT	5980	02
	-	City	County	State	Zij	
Manufacturer and/or Vendor Name & Invoice No.		Des	cription		Invoice	Cost
Union Tank Car Company 111 West Jackson Blvd.	10 - Rail	10 - Railcars @ \$59,501 each			\$595	,010.00
Chicago, IL 60604		fication Nos.	Identification Nos.		_	
Invoice No. SC98029001	CON		CONX 1106		1	
11VOICE 140. SC90029001	CON		CONX 1107 CONX 1108] .	
	CON		CONX 1108		1	
	CON		CONX 1110			
			INVOICE TOTAL		\$ 595,	010.00
Invoice No. SC98029023	1 - Raild	ear @ \$59, 5 01 e	each		\$ 59,	501.00
	Identif	ication No.				
	CONX				7	
			INVOICE TOTAL		\$ 59,	501.00
Invoice No. SC98029015	3 - Railc	ars @ \$59,501 (each		\$178,	503.00
	Identifi	cation Nos.	Identification Nos.			
	CONX	1103			7	
	CONX				1	
	CONX	1113				
			INVOICE TOTAL		\$ 178,5	603.00

SCHEDULE OF EQUIPMENT

Lessee: CONOCO INC.	·					
Approved By:						
(Lessee to Initial Page 1, India	ating appro	oval of all page:	5)			
Attached to Bill of Sale dated		Equipment	located at:			
	3330 Raser	Drive				
and/or		Street No.				
Lease Schedule No.	2	Missoula	Missoula	MT		59802
		City	County	State		Zip
Manufacturer and/or					T	
Vendor Name & Invoice No.		Des	scription		Ir	voice Cost
Union Tank Car Company						
Invoice No. SC98019008	10 - Railcars @ \$59,501 each				S	595,010.00
		ification Nos.	Identification Nos		1	
1	CON		CONX 1078		1	
İ	CON		CONX 1079		1	
	CON	=	CONX 1080		1	
j	CON		CONX 1081			
	CON	X 1077	CONX 1082			
			INVOICE TOTAL		\$	595,010.00
Invoice No. SC98019029	11 - Raik	cars @ \$59,501	each		s	654,511.00
	Identi	fication Nos.	Identification Nos		1	
	CON		CONX 1095		1	
	CON	X 1055	CONX 1096		1	
	CON	K 1087	CONX 1097		1	
	CON	K 1091	CONX 1098		1	
	CON	K 1093	CONX 1101		-	
	CON	K 1094			1	
			INVOICE TOTAL		\$	654,511.00
nvoice No. SC98019018	9 - Railo	ars @ \$59,501	each		s	535,509.00
		- G 3,				
į.		ication Nos.	Identification Nos		1	
1	CONX		CONX 1088		1	
ŧ	CONX		CONX 1089			
1	CONX	(1084	CONX 1090		i	

SCHEDULE OF EQUIPMENT

Lessee: CONOCO INC	-				
Approved By:	_				
(Lessee to initial Page 1, indi		al of all pages			
Attached to Bill of Sale dated	Equipment i	ocated at:			
19	3330 Raser I	Orive			
and/or		Street No.			
Lease Schedule No. 2_		Missoula	Missoula	MT_	59802
		City	County	State	Zip
Manufacturer and/or		·			
Vendor Name & Invoice No.		Des	cription		Invoice Cost
	CONX	1085	CONX 1092		
	CONX	1086	00142 1082		
					L
			INVOICE TOTAL		\$ 535,509.00
Union Tank Car Company					
Invoice No. SC97129057	4 - Railca	rs @ \$59,501	each		\$ 238,004.00
		ation Nos.			4
,	CONX	1069			
	CONX	1071			
	CONX	1072			
	CONX	1073			
			INVOICE TOTAL		\$ 238,004.00
Invoice No. SC97129045	14 - Railca	rs @ \$59,501 (each		\$ 833,014.00
	Idontifia	ation Nos.	Identification Nos.		1
	CONX	1044	CONX 1064		-
	CONX	1053	CONX 1065		
	CONX	1054	CONX 1066		
<u> </u>	CONX	1058	CONX 1067		1
Ī	CONX	1060	CONX 1068		1
İ	CONX	1061	CONX 1153		
1	CONX	1062			1
	CONX	1063			Ì
					1
			INVOICE TOTAL		\$ 833,014.00
			SCHEDULE TOTA	L	\$ 3,689,062.00